

Mutual Funds

Aditya Birla Sun Life Mutual Fund



ADITYA BIRLA
CAPITAL

PROTECTING INVESTING FINANCING ADVISING

Request for change in status from Minor to Major

Form MAM

To:

The Trustees,

Mutual Fund

Name of the Applicant (unitholder who is requesting for change of status from MINOR to MAJOR)

Mr./Ms.

Date of Birth

D D M M Y Y Y Y PAN

Tax Status

☐ Resident Individual

☐ NRI

☐ PIO

☐ Others (please specify)

☐ KYC Acknowledgment attached ☐ KYC form attached ☐ C-KYC Identification No. Please tick ✓ whichever is applicable

Name of the Guardian

Mr./Ms.

Relationship with the applicant:

☐ Father

☐ Mother

☐ Court Appointed Guardian

I, the above applicant, hereby request you to change my status from Minor to Major in the following Folios and delete the Guardian's name therein as I have since become a major, and update the details provided herein in your records.

Folio No(s).

1)

2)

3)

4)

5)

6)

7)

8)

9)

Contact details of the Applicant

Mobile No. +91

Tel. No.

STD -

Email Address

Address of the Applicant

Address Line 1

Address Line 2

City

State

Pin

(Please note that address will be updated as per applicant's address on KYC form / KYC Registration Agency records)

Bank Account Details of the Applicant

Bank Name

Account number

11-Digit IFSC

A/C type

☐ SB

☐ Current

☐ NRO

☐ NRE

☐ FCNR

9-Digit MICR No.

Name of bank branch

City

Pin

Please attach & tick ✓ ☐ Cancelled cheque with applicant's name printed OR ☐ Applicant's Bank Statement/Passbook

Additional KYC information (Please tick ✓ whichever is applicable)

Occupation

☐ Private Sector Service

☐ Public Sector Service

☐ Government Service

☐ Business

☐ Professional

☐ Agriculturist

☐ Retired

☐ Home Maker

☐ Student

☐ Forex Dealer

☐ Others (Please specify)

The applicant is ☐ a Politically Exposed Person ☐ Related to a Politically Exposed Person ☐ Neither (Not applicable)

Gross Annual Income (₹)

☐ Below 1 Lac

☐ 1-5 Lacs

☐ 5-10 Lacs

☐ 10-25 Lacs

☐ 25 Lacs-1crore

☐ >1 crore

Acknowledgement Slip (To be filled in by the Investor)

Application No.

Collection Centre /
ABSLAMC Stamp & Signature

Received from Mr. / Ms. _____ Date : ____/____/____

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FATCA and CRS information

Country of Birth		Place of Birth	
Nationality			
Are you a tax resident of any country other than India? ☐ Yes ☐ No			
If Yes, please mention all the countries in which you are resident for tax purposes and the associated Taxpayer Identification Number and its identification type in the column below			
Country	Tax-Payer Identification Number	Identification Type	

Nomination (Please tick (✓) one of the options below)

☐ I wish to make a nomination and hereby nominate the person/s more particularly described in the **Nomination Form** attached herewith, to receive the Units held my folio in the event of my death. *{Recommended}*

☐ I **DO NOT** wish to make a nomination (Please tick ✓ if you do not wish to nominate anyone)

Declaration and Signature of the Applicant

I have attached herewith all the relevant / required documents as indicated below. I confirm that the information provided above is true and correct to the best of my knowledge and belief.

I undertake to keep _____ Mutual Fund / its AMC/RTA informed about any changes/modification to the above information in future and also undertake to provide any other additional information as may be required by the AMC / RTAs.

I hereby authorize _____ Mutual Fund and its AMC/RTA to share/disclose any of the information provided by me/us, including any changes in respect thereof to the Mutual Fund's Bankers or my Distributor / Investment Advisor and to such other service providers as may be necessary for any operational reason, including to verify/validate my / our bank account details. I / We also authorize the Mutual Fund & its AMC/RTA to provide/ share any of the information provided by me/us including my holdings in the Mutual Fund to any governmental or statutory or judicial authorities/agencies as required by law without any obligation of informing me/us of the same.

My signature hereinbelow has been attested by ☐ the Guardian on record ☐ My bankers ☐ Notary / JMFC

Place: _____

Date:

D	D	M	M	Y	Y	Y	Y
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Signature of Applicant

Signature Attestation

(To be attested by the Guardian (as registered in the folio of the applicant who has become a major) or a Notary or Judicial Magistrate First Class (JMFC) @

Name of the Guardian / Stamp of the Notary/JMFC

The above signature of the applicant duly attested by me

Signature

@ Alternatively, please attach banker's certification / attestation in the prescribed form as per Annexure 1

Documents attached –

- ☐ Copy of PAN Card of applicant ☐ KYC Acknowledgment OR ☐ KYC form of applicant
- ☐ Cancelled cheque with applicant's name pre-printed OR ☐ Applicant's Bank Statement/Passbook
- ☐ Annexure-I – Bankers Attestation of Signature of the applicant ☐ Nomination Form

Aditya Birla Sun Life AMC Limited (Investment Manager to Aditya Birla Sun Life Mutual Fund)

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