

Minor Attains Majority: Request Form to Update Details

1. Folio No/s:			
2. Minor's Name in the folio:			
3. Guardian's Name in the folio:			

Having completed age of 18 years, the erstwhile minor has become a major. I request DSP Mutual Fund to transfer the Units in the name of the Major Unit holder independently, with details as mentioned below.

☞ Hereunder, please mention details of erstwhile minor who has turned Major now.

4. Date of Birth:	d	d	/	m	m	/	y	y	y	y	5. PAN/PEKRN										☐ KYC (mandatory)
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6. Tax Status	☐ Resident Individual	☐ NRI (Non-Repatriable)
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7. Additional KYC Details

a. Occupation Details (Please tick ✓) ☐ Private Sector Service ☐ Public Sector Service ☐ Government Service ☐ Business ☐ Professional ☐ Agriculturist
☐ Retired ☐ Housewife ☐ Student ☐ Forex Dealer ☐ Others..... (Please specify)

b. Gross Annual Income ☐ Below 1 Lac ☐ 1-5 Lacs ☐ 5-10 Lacs ☐ 10-25 Lacs ☐ >25 Lacs-1 crore ☐ >1 crore

c. Others (Please tick ✓) ☐ Politically Exposed Person (PEP) ☐ Related to a Politically Exposed Person (PEP) ☐ Not Applicable

8. Contact Details, Online Access	☞ Mobile Number: +91												
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☞ Email id: (in capital)	
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9. New Address	☐ Address as per KYC
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Address line 1

Address line 2

City

Pincode

State

10. New Bank Details (Mention new bank details and enclose mandatory documents as mentioned below)
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☐ Original cheque with name & account number pre-printed. Original should be produced for verification if photocopy is submitted.

Bank Name	
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Branch & City	
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Full Bank A/c No	
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A/c Type (Please ✓) ☐ Savings ☐ Current ☐ NRE ☐ NRO ☐ FCNR ☐ Others _____

IFSC Code (11 digit)		MICR Code (09 digit)	
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11. FATCA and CRS Details of the Account Holder (Mandatory)

Place & Country of Birth

PLACE

COUNTRY

Please indicate all Countries, other than India, in which you are a resident for tax purpose, associated Taxpayer Identification Number and it's Identification type eg. TIN etc.

Country #	Tax Identification Number	Identification Type
1		
2		
3		

12. Nomination Details	☐ I wish to nominate.	☐ I DO NOT wish to nominate.	(Advisable to avail Nomination Facility)
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Nominee Name	
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Nominee Date of Birth	d	d	/	m	m	/	y	y	y	y
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Guardian Name (if minor)	
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Nominee Address	
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Nominee Signature:

13. Guardian Signature	13. Signature of Unit holder (erstwhile Minor, now Major)
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Guardian's Signature

Name: _____ & Signature

Acknowledgement (To be filled in by the investor)	Minor Attains Majority	DSP Mutual Fund
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Received, subject to verification, request for change of status from minor to major
from: _____ Folio no: _____

Mandatory documents: ☐ KYC Letter ☐ Proof of new Bank account details
email: service@dspim.com www.dspim.com Call: 1800-208-4499 / 1800-200-4499

ISC Stamp & Signature