



FRANKLIN
TEMPLETON

FORM FOR FRESH NOMINATION / CHANGE OF EXISTING
NOMINATION / CANCELLATION OF NOMINATION /
OPTING OUT OF NOMINATION

Please
fill in your
Folio No.

Applicable for Individual Unitholders only (effective from June 01, 2025 to August 31, 2025). Please read the instructions carefully before filling up this form.

MY FOLIO NO(S) X X X X X X X X

having same mode of holding and pattern.

INVESTOR NAME X X X X X X X X

Please
fill in all
relevant
details of
Nominee

I/We wish to make a nomination. [As per details given below]

Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) in the above specified folio(s) who shall receive all the assets held in my / our account in the event of my / our death. This nomination shall supersede any prior nomination made by us/me if any.

Nomination can be made upto three nominees in the account.	Details of 1 st Nominee	Details of 2 nd Nominee	Details of 3 rd Nominee
	Mandatory Details		
Name of the nominee(s) (Mr./Ms.)*	FIRST AND LAST NAME	FIRST AND LAST NAME	FIRST AND LAST NAME
Share of each Nominee	20 %	30 %	50 %
Date of Birth (for Minor)	D D / M M / Y Y	D D / M M / Y Y	D D / M M / Y Y
Relationship with the Applicant (select one)	☐ Spouse ☐ Father ☐ Mother ☒ Daughter ☐ Son ☐ Others (please specify)	☐ Spouse ☒ Father ☐ Mother ☐ Daughter ☐ Son ☐ Others (please specify)	☐ Spouse ☐ Father ☐ Mother ☐ Daughter ☐ Son ☒ Others (please specify)
Nominee/ Guardian (in case of Minor) Identification details [Please tick any one of the following and provide ID Number and no copies required].	☒ PAN ☐ Aadhaar (masked last 4 digits) ***** ☐ Passport (for NRIs/OCIs/PIOs) ☐ Driving License	☐ PAN ☐ Aadhaar (masked last 4 digits) ***** ☒ Passport (for NRIs/OCIs/PIOs) ☐ Driving License	☐ PAN ☐ Aadhaar (masked last 4 digits) ***** ☐ Passport (for NRIs/OCIs/PIOs) ☒ Driving License
Address of Nominee(s)/ Guardian in case of Minor City / Place: State & Country: Pincode	XXXXX XXXXXX, XXXX XXXXXX, MUMBAI MAHARASHTRA, INDIA	XXXXX XXXXXX, XXXX XXXXXX, MUMBAI MAHARASHTRA, INDIA	XXXXX XXXXXX, XXXX XXXXXX, MUMBAI MAHARASHTRA, INDIA
Mobile/Telephone No. of nominee(s)/Guardian in case of Minor	9XXXXXXXX1	9XXXXXXXX1	9XXXXXXXX1
Email ID of nominee(s)/ Guardian in case of Minor	name@email.com	name@email.com	name@email.com
Non-Mandatory Details			
Nominee Guardian Name (in case Nominee is Minor)			
I / We want the details of my / our nominee to be printed in the statement of holding, provided to me/ us by the AMC / DP as follows; (please tick, as appropriate) ☒ Name of nominee(s) with % ☐ Nomination: Yes / No (Default)			
This nomination shall supersede any prior nomination made by the account holder(s), if any			
Signature(s) – As per mode of holding in demat accounts / MF Folio(s).			
	Sole / First Holder (Mr./Ms.)	Second Holder (Mr./Ms.)	Third Holder (Mr./Ms.)
Signature / Thumb Impression			
* Signature of two witness(es), along with name and address are required, if the account holder affixes thumb impression, instead of wet signature.			
*Witness 1 Name & Address		*Witness 2 Name & Address	
*Witness 1 Signature		*Witness 2 Signature	

Please
tick and
fill
relevant
details for
required
portion
only.

Please
tick and
fill
relevant
details for
required
portion
only.

Signature
of all
holders
are
required.

Signature
of all
Witness
are
required.

Any odd lot after division shall be assigned / transferred to the first nominee mentioned in the form.
Note: The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)



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MY FOLIO NO(S)

having same mode of holding and pattern.

INVESTOR NAME

I/We wish to make a nomination. [As per details given below]			
Nomination Details			
I/We wish to make a nomination and do hereby nominate the following person(s) in the above specified folio(s) who shall receive all the assets held in my / our account in the event of my / our death. This nomination shall supersede any prior nomination made by us/me if any.			
Nomination can be made upto three nominees in the account.	Details of 1 st Nominee	Details of 2 nd Nominee	Details of 3 rd Nominee
Mandatory Details			
Name of the nominee(s) (Mr./Ms.)*			
Share of each Nominee	%	%	%
Date of Birth (for Minor)	D D / M M / Y Y	D D / M M / Y Y	D D / M M / Y Y
Relationship with the Applicant (select one)	☐ Spouse ☐ Father ☐ Mother ☐ Daughter ☐ Son ☐ Others (please specify) _____	☐ Spouse ☐ Father ☐ Mother ☐ Daughter ☐ Son ☐ Others (please specify) _____	☐ Spouse ☐ Father ☐ Mother ☐ Daughter ☐ Son ☐ Others (please specify) _____
Nominee/ Guardian (in case of Minor) Identification details [Please tick any one of the following and provide ID Number and no copies required].	☐ PAN _____ ☐ Aadhaar (masked last 4 digits) **** * ☐ Passport (for NRIs/OCIs/PIOs) _____ ☐ Driving License _____	☐ PAN _____ ☐ Aadhaar (masked last 4 digits) **** * ☐ Passport (for NRIs/OCIs/PIOs) _____ ☐ Driving License _____	☐ PAN _____ ☐ Aadhaar (masked last 4 digits) **** * ☐ Passport (for NRIs/OCIs/PIOs) _____ ☐ Driving License _____
Address of Nominee(s)/ Guardian in case of Minor City / Place: State & Country: Pincode			
Mobile/Telephone No. of nominee(s)/Guardian in case of Minor			
Email ID of nominee(s)/ Guardian in case of Minor			
Non-Mandatory Details			
Nominee Guardian Name (in case Nominee is Minor)			
I / We want the details of my / our nominee to be printed in the statement of holding, provided to me/ us by the AMC / DP as follows; (please tick, as appropriate) ☐ Name of nominee(s) with % ☐ Nomination: Yes / No (Default)			
This nomination shall supersede any prior nomination made by the account holder(s), if any			
Signature(s) – As per mode of holding in demat accounts / MF Folio(s).			
	Sole / First Holder (Mr./Ms.)	Second Holder (Mr./Ms.)	Third Holder (Mr./Ms.)
Signature / Thumb Impression			
* Signature of two witness(es), along with name and address are required, if the account holder affixes thumb impression, instead of wet signature.			
*Witness 1 Name & Address		*Witness 2 Name & Address	
*Witness 1 Signature		*Witness 2 Signature	

Any odd lot after division shall be assigned / transferred to the first nominee mentioned in the form.
Note: The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)