



(Please use separate Transactions Form for each Scheme / Plan and Transaction)

Advisor ARN / RIA Code/ Portfolio Manager's Registration No.	Sub-broker/Branch Code	Sub-broker ARN	Representative EUIN	For office use only

**MY DETAILS** (To be filled in Block Letters. Please provide the following details in full; Please refer instructions)

<b>My Name</b>	
<b>My Folio Number</b>	<b>Scheme (Account Number)</b>

**SIP DETAILS** (Please note that 30 Business days are required to set up the Auto debit. Default plan/Option will be applied in case of no information, ambiguity or discrepancy)

Scheme Name/Plan/Option	SIP Date	Instalment Amount	Frequency (\$ Refer Page 29 for T & C)	SIP Period*		SIP Step Up Amount: 5% OR in Multiple of ₹500/-
				(MMYY)		
			<input type="checkbox"/> Daily <sup>s</sup> <input type="checkbox"/> Weekly <sup>s</sup> <input type="checkbox"/> Monthly <input type="checkbox"/> MON <input type="checkbox"/> TUE <input type="checkbox"/> Quarterly <input type="checkbox"/> WED <input type="checkbox"/> THU <input type="checkbox"/> <input type="checkbox"/> FRI	From		
				To		
				From		
				To		
				From		
				To		

**Drawn on Bank/Branch** \_\_\_\_\_ **First SIP Cheque Date:** \_\_\_\_\_ **Cheque No.** \_\_\_\_\_

Tick here, if an Open Mandate - Auto Debit Form (ADF) is already registered in the Folio. Please mention in space provided below the Bank Name and Account Number:

**Bank Name** \_\_\_\_\_ **Account No.** \_\_\_\_\_

Tick here if attaching a New Auto Debit Form.     Change in Bank for Existing SIP.

**DECLARATION & SIGNATURES** (To be signed as per Mode of Holding)    Date \_\_\_\_\_    Place \_\_\_\_\_

**Tick here only if ARN is mentioned but EUIN box is left blank:** "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker.

**Tick here only if RIA Code/ Portfolio Manager's Registration Number is mentioned:** "I / We hereby give you my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all Schemes managed by you, to the SEBI-Registered Investment Adviser/ SEBI Registered Portfolio Manager whose code is mentioned herein.

Having read and understood the contents of the Statement of Additional Information, Scheme Information Document of the Fund, the Key Information Memorandum and the Addenda issued till date, I/we hereby apply to the Trustees of Franklin Templeton Mutual Fund for registration of any of the aforesaid facility, and agree to abide by any Act, Rules, Regulations, Notifications, Directions, Guidelines, Orders or instructions issued by any Indian or foreign governmental or statutory or judicial or regulatory authorities/ agencies and the terms, conditions, rules and regulations of the Fund and the aforesaid facility(ies) as on the date of this application. I/We confirm that the funds invested legally belong to me/us and that I/we have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment and are not in contravention or evasion of any laws in force. I/We declare that all the particulars given herein are true, correct and complete to the best of my/our knowledge and belief and will promptly inform FTI about any changes thereto. I/ we hereby agree to provide any additional information/ documentation that may be required by FTI. I hereby agree and accept that the Mutual Funds, their authorised agents, representatives, distributors its sponsor, AMC, trustees, their employees, service providers, representatives ('the Authorised Parties') are not liable or responsible for any losses, costs, damages arising out of any actions undertaken or as a result of this investment or activities performed by them on the basis of the information provided by me as also due to my not intimating / delay in intimating such changes. I authorize the mutual fund to disclose, share, remit in any form, mode or manner, all / any of the information provided by me to Authorised Parties including any of the Indian or foreign governmental or statutory or judicial authorities / agencies including Financial Intelligence unit-India (FIU-IND) without any obligation of advising me/us of the same.

Sole / First Unit Holder	Second Unit Holder	Third Unit Holder
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**ACKNOWLEDGEMENT SLIP FOR SIP THROUGH AUTO DEBIT** (To be Filled In by Investor)

<b>Investor's Name</b>		<b>Account No.</b>		Franklin Templeton Investor Service Centre Signature & Stamp
<b>Customer Folio</b>				
<b>SIP Amount (Rs.)</b>		<b>Scheme:</b>		
<b>Frequency</b>	<input type="checkbox"/> Daily <sup>s</sup> <input type="checkbox"/> Weekly <sup>s</sup> <input type="checkbox"/> MON <input type="checkbox"/> TUE <input type="checkbox"/> WED <input type="checkbox"/> THU <input type="checkbox"/> FRI <input type="checkbox"/> Monthly (default) <input type="checkbox"/> Quarterly			

