

# Fresh Nomination / Change of Existing Nomination/ Cancellation of Nomination Form

To be filled in by Individual(s) applying for Single or Joint Holder Account

## APPLICATION DETAILS

|               |      |             |         |     |  |  |  |  |  |  |
|---------------|------|-------------|---------|-----|--|--|--|--|--|--|
| Folio No.     |      |             |         |     |  |  |  |  |  |  |
| First Holder  | Name | Middle Name | Surname | PAN |  |  |  |  |  |  |
| Second Holder | Name | Middle Name | Surname | PAN |  |  |  |  |  |  |
| Third Holder  | Name | Middle Name | Surname | PAN |  |  |  |  |  |  |

I/We, the above named unitholders in Bandhan Mutual Fund, do hereby nominate the person(s) more particularly described hereunder to receive the units held by my/our folio listed below in the event of my/our death and by cancelling the nomination(s) made by me/us previously in respect of the unit held by me/us in the indicated folio.

**I /We want the details of my / our nominee to be printed in the statement of holding, provided to me/us the AMC as follows;**  
(please ✓, as appropriate)

☐ Name of Nominee(s) with% ☐ Nomination: ☐ Yes / No (Default)

## EXISTING/ NEW NOMINEES NAME AND ADDRESS \*Mandatory Details

☐ Registration ☐ Change/Modification ☐ Cancellation

| Particulars                                                                                                                                                              | Nominee 1                                                                                                                                                                                                                   | Nominee 2                                                                                                                                                                                                                   | Nominee 3                                                                                                                                                                                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Nominee Name*</b>                                                                                                                                                     |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
| <b>Relationship with the Applicant*</b>                                                                                                                                  |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
| <b>Allocation*</b>                                                                                                                                                       |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
| <b>Guardian Name</b> (in case of minor)                                                                                                                                  |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
| <b>Mobile of nominee(s)/<br/>Guardian in case of Minor*</b>                                                                                                              |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
| <b>Email ID of nominee(s) /<br/>Guardian in case of Minor*</b>                                                                                                           |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
| <b>Address of Nominee(s) /<br/>Guardian in case of Minor*</b><br>City / Place :<br>State & Country                                                                       |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |                                                                                                                                                                                                                             |
|                                                                                                                                                                          | Pincode: _____                                                                                                                                                                                                              | Pincode: _____                                                                                                                                                                                                              | Pincode: _____                                                                                                                                                                                                              |
| <b>Date of Birth</b> (DD-MM-YY)*                                                                                                                                         | D D M M Y Y Y Y                                                                                                                                                                                                             | D D M M Y Y Y Y                                                                                                                                                                                                             | D D M M Y Y Y Y                                                                                                                                                                                                             |
| <b>Nominee/ Guardian<br/>(in case of Minor)<br/>Identification details</b><br>[please ✓ any one of the<br>following and provide<br>ID Number and no copies<br>required]. | <input type="checkbox"/> PAN _____<br><input type="checkbox"/> Aadhaar _____<br>(masked last 4 digits)<br><input type="checkbox"/> Passport _____<br>(for NRIs/OCIs/PIOs)<br><input type="checkbox"/> Driving License _____ | <input type="checkbox"/> PAN _____<br><input type="checkbox"/> Aadhaar _____<br>(masked last 4 digits)<br><input type="checkbox"/> Passport _____<br>(for NRIs/OCIs/PIOs)<br><input type="checkbox"/> Driving License _____ | <input type="checkbox"/> PAN _____<br><input type="checkbox"/> Aadhaar _____<br>(masked last 4 digits)<br><input type="checkbox"/> Passport _____<br>(for NRIs/OCIs/PIOs)<br><input type="checkbox"/> Driving License _____ |

## DECLARATION AND SIGNATURE (As per mode of holding)

I / We have read the terms and conditions for nomination and hereby nominate the above nominee(s) to receive all the amounts to my / our credits in the event of my / our death. Signature of the nominee(s) acknowledging receipt of my / our credit will constitute full discharge of liabilities of Bandhan Mutual Fund.

### Signature(s)

|                                  | Name:                           | Signature /Thumb Impression: |
|----------------------------------|---------------------------------|------------------------------|
| Sole / First Holder<br>(Mr./Ms.) | Witness 1 Name & Address: _____ | Witness 1 Signature: _____   |
|                                  | Witness 2 Name & Address: _____ | Witness 2 Signature: _____   |
|                                  |                                 |                              |
| Second Holder<br>(Mr./Ms.)       | Witness 1 Name & Address: _____ | Witness 1 Signature: _____   |
|                                  | Witness 2 Name & Address: _____ | Witness 2 Signature: _____   |
|                                  |                                 |                              |
| Third Holder<br>(Mr./Ms.)        | Witness 1 Name & Address: _____ | Witness 1 Signature: _____   |
|                                  | Witness 2 Name & Address: _____ | Witness 2 Signature: _____   |
|                                  |                                 |                              |

\*Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

## ACKNOWLEDGMENT SLIP (to be filed in by the investor)

I/We here by Register/ Cancel/ Change Nominee in Folio No. \_\_\_\_\_

Stamp & Signature