

CHANGE OF BANK MANDATE FORM WITH BANKER ATTESTATION

Name (Mr. / Ms. / M/s.) : _____

Folio No(s) : _____ Mobile No.: _____

Dear Sir/Madam,

I / We request you to update the following details in your records.:

1. Change of Bank Mandate: (Please refer Instructions for documents to be submitted)

Name of Bank:			
Bank Account No.:			
Account Type:	☐ Savings ☐ Current ☐ NRO ☐ NRE ☐ FCNR ☐ Others _____		
IFS Code (11-Digit):		MICR Code (9-Digit):	
Branch Name & Address:			City: _____ Pin: _____

2. Signature(s) to be signed as per mode of holding in the folio:

Signature(s):	1 st Unit Holder/ Guardian/POA/Authorised Signatory	2 nd Unit Holder/ Authorised Signatory	3 rd Unit Holder/ Authorised Signatory
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3. In case of change/variation in signature (as per folio), kindly get your signature attested by the Bank Manager/ Authorized Official of the Bank as per the below given format:

*Investor Name: (As per bank Record)			Signature/s Verified *(Signature of the Branch Manager/ Authorized Official with their Seal and Bank Stamp)
*PAN Number: (As per bank Record)			
*Name of the Bank Manager/Authorized Official:			
*Designation:	*Employee Code:		
Phone Number:	Date:		

*Mandatory

Kindly enclosed below mentioned documents along with above signature attestation:

- ☐ Self-Attested PAN copy with KYC Registered/Validated status duly attested by SBIMF.
- Additionally submit copy of any of the following self-attested officially valid documents (OVDs) duly attested by SBIMF where, address is matching as per the folio:
☐ Aadhar card (First 8 digits to be masked) ☐ Passport ☐ Voter ID ☐ Driving License
- Please visit the nearest SBI Mutual Fund (SBIMF) branch for In-person Verification (IPV). Alternatively, the IPV can be done through the Mutual Fund Distributor (MFD) registered in your folio. Note that the above documents (point no. 1&2) need to be produced in original for IPV with this form.
☐ IPV done by SBIMF **OR** ☐ IPV done by Mutual Fund Distributor (MFD)

In-person Verification of Mr./Ms. _____ is carried out by	
Name of SBIMF Employee/MFD:	
Employee/ ARN Code:	Sub-Broker Code:
EUIN:	
Designation:	
Location:	Date:

Signature of the
SBIMF Official/MFD with Seal

Sponsor: State Bank of India
Investment Manager: SBI Funds Management Ltd.
(A Joint Venture between SBI and AMUNDI)

ACKNOWLEDGMENT SLIP

Change of Bank Mandate Form received	Signature, Date & Stamp of Receiving Branch of SBI Mutual Fund
From:	
For Folios: (subject to verification of documents)	